

PRICE LIST



**BUCKINGHAMSHIRE
WILLS AND TRUSTS**

WHAT HAPPENS NEXT

WILLS

(COURT FEES ARE CHARGED IN ADDITION TO OUR FEES)

Single	Our Fee	Court Fee	Couple	Our Fee	Court Fee
Standard Will	£220	£82	Standard Will	£350	£82
Advanced Planning Will	£435	N/A	Advanced Planning Will	£785	N/A
One LPA	£350	£82	One LPA	£535	£164
Both LPAs	£535	£164	Both LPAs	£955	£328

WILL AND LPA PACKAGES

Single	Our Fee	Court Fee	Single	Our Fee	Court Fee
Standard Will + 1 LPA	£435	£82	Standard Will + 1 LPA	£725	£164
Standard Will and Both LPA	£640	£164	Standard Will and Both LPA	£1,070	£328
Advanced Planning Will + 1 LPA	£645	£82	Advanced Planning Will + 1 LPA	£1,075	£164
Advanced Planning Will + Both LPAs	£825	£164	Advanced Planning Will + Both LPAs	£1,400	£328

ADDITIONAL PRODUCTS

(FEES ARE CHARGED IN ADDITION TO THE ABOVE FEES)

Additional Trust	£195
Advance Directive (Living Will)	£105
Bespoke Letter of Explanation/Wishes	£105
Secure Storage	£20
Document Release of Non-BW&T Documents	£10

OTHER PLANNING

IN CERTAIN CIRCUMSTANCES YOUR REQUIREMENTS MAY BE OUTSIDE OF THE SCOPE OF THE FEES QUOTED ABOVE. POSSIBLE EXAMPLES OF THIS ARE LISTED BELOW AND IN THESE CASES WE WILL PROVIDE YOU WITH DETAILS OF THE FEES BEFORE PROCEEDING

Advice on Trusts for disabled beneficiaries

- Excessive number of legacies (particularly when high value in relation to the residue)
- Review of existing planning
- Domicile (issues concerning domicile/deemed domicile including where one spouse is non-domicile)
- Complex or Contentious Family circumstances (including unequal distribution, excluded beneficiaries, bespoke letter of explanation)
- Business considerations (including review of shareholder agreement and articles of association)
- Agricultural Considerations (including review of partnership agreement, and considerations in relation to inheritance tax and agricultural relief)
- Complex Inheritance Tax Considerations and Planning (including RNRB, gift of the family home, Charity Inheritance Relief, multiple tax reliefs, NRB of a deceased spouse when surviving spouse has re married)

FEE DETAILS

PRICING FOR WILLS INCLUDES:

	STANDARD	ADVANCED
Executors, Trustees And Substitutions	X	X
Guardians And Substitutions	X	X
Gifts and Legacies	X	X
Gifts and Residue	X	X
Drafting Considerations	X	X
Memorandum of Wishes	X	X
Full Bespoke Letter of Advice	X	X
Summary of Will	X	X
Draft Will for Review	X	X
Further Draft Wills	X	X
Standard Letter of Explanation	X	X
Bound Final Version of Will for Signing	X	X
Review and Checking of Will after signature to ensure value	X	X
One per client: Life Interest Trust, Discretionary Trust, Bare Trust and a Secret Trust		X
Bespoke Letter of Wishes in relation to the Trust		X
Severance of Tenancy, if applicable		X

PRICING FOR LPAS INCLUDES:

Advising and Drafting for the documents	X
Written Confirmation of the Instructions and Advice	X
Issue of documents for signing with full signing instructions	X
Checking and correcting any discrepancies with signing	X
Pre-registration review of the documents	X
Managing the registration of LPA with the Court	X
Guaranteed successful registration of the document	X
Two certified copies of each LPA when requested	X
Free life time secure storage	X

Introducer Payments

Our fees are the same whether you contact us directly or come through an introducer. We do not pay referral fees. However, where an introducer has arranged the completion of our questionnaires and sent them to us, we pay them a set fee for doing this work on our behalf. This fee is £70 for a Will questionnaire and £70 for one or both LPA questionnaires. This fee is payable by us and not by you.